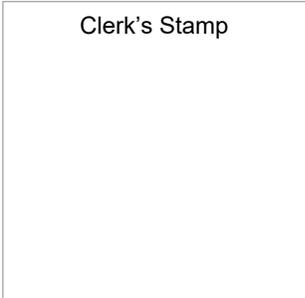


COURT FILE NUMBER 2501-06120  
 COURT COURT OF KING'S BENCH OF ALBERTA  
 JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES'  
 CREDITORS ARRANGEMENT ACT, R.S.C.  
 1985, c.C-36, AS AMENDED  
 AND IN THE MATTER OF A PLAN OF  
 COMPROMISE OR ARRANGEMENT OF  
 SUNTERRA FOOD CORPORATION, TROCHU  
 MEAT PROCESSORS LTD., SUNTERRA  
 QUALITY FOOD MARKETS INC., SUNTERRA  
 FARMS LTD., SUNWOLD FARMS LIMITED,  
 SUNTERRA BEEF LTD., LARIAGRA FARMS  
 LTD., SUNTERRA FARM ENTERPRISES LTD.,  
 SUNTERRA ENTERPRISES INC.

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